

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re Genesis Global Holdco, LLC, <i>et al.</i> , <sup>1</sup>  Debtors.	Chapter 11  Case No. 23-10063 (SHL)
Genesis Global Capital, LLC,  Plaintiff,  v.  Digital Currency Group, Inc.,  Defendant.	Adv. Pro. No. 24-01312 (SHL)

**PROPOSED SCHEDULING ORDER**

1. This Scheduling Order shall apply in the above-captioned main chapter 11 proceeding and the above-captioned adversary proceeding.
  - a. The term “Motion to Dismiss” as used herein shall mean the Plaintiff’s *Motion to Dismiss Counterclaim Against Genesis Global Capital, LLC* (Adv. Pro. ECF No. 14).
  - b. The term “Motion to Estimate” as used herein shall mean the Debtors’ *Motion to Estimate DCG’s Counterclaim Against the Debtors Under Bankruptcy Code Sections 502(c) and 105(a)* (ECF No. 1618)
  - c. The term “Cross-Motions for Judgment on the Pleadings” shall mean *Plaintiff’s Motion for Judgment on the Pleadings Under Federal Rule of Civil Procedure 12(c)* (Adv. Pro. ECF No. 9, the “Debtor’s Rule 12(c) Motion”) and the cross-motion for judgment on the pleadings to be filed by DCG as contemplated hereby.
2. DCG’s opposition to the Debtor’s Rule 12(c) Motion and cross-motion for judgment on the pleadings shall be filed by **April 29, 2024**.
3. DCG’s opposition to the Motion to Dismiss shall be filed by **Thursday, May 16, 2024**.

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

4. DCG's opposition to the Motion to Estimate, which briefing shall be limited to the non-evidentiary bases raised Motion to Estimate that are also raised in the Motion to Dismiss, shall be filed by **Thursday, May 16, 2024**.
5. The Debtor's reply in Support of their Rule 12(c) Motion and opposition to DCG's cross-motion for judgment on the pleadings shall be filed by **Thursday, May 16, 2024**.
6. The Debtors' reply in support of the Motion to Dismiss shall be filed by **Thursday, May 23, 2024**.
7. The Debtors' reply in support of the Motion to Estimate, which briefing shall be limited to the arguments raised in the Motion to Estimate that are also raised in the Motion to Dismiss, shall be filed by **Thursday, May 23, 2024**.
8. DCG's reply in support of its cross-motion for judgment on the pleadings shall be filed by **Thursday, May 23, 2024**.
9. This Court shall hold a hearing to consider the relief sought in the Motion to Dismiss and the Motion to Estimate at a date to be scheduled, which will be discussed at an upcoming omnibus hearing in these cases.
10. Subsequent to the Court's issuance of its decisions with respect to the issues briefed by the Parties and heard by this Court in accordance with paragraphs 2-6 above, the Parties shall meet and confer with respect to a schedule for briefing the issues raised in the Motion to Estimate and *not* briefed and heard in accordance with paragraphs 2-6 above, solely to the extent such issues are not mooted by this Court's prior decisions.
11. **Modification**. The parties may modify any provision hereof on written agreement or, absent such agreement, by seeking an order of the Court upon good cause shown.

Dated: May 3, 2024  
White Plains, New York

/s/ Sean H. Lane  
The Honorable Sean H. Lane  
United States Bankruptcy Judge

In re:  
Genesis Global Holdco, LLC  
Debtor

Case No. 23-10063-shl  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0208-1

User: admin

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Date Rcvd: May 03, 2024

Form ID: pdf001

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The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

### Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 05, 2024:

Recip ID	Recipient Name and Address
db	+ Genesis Global Holdco, LLC, 175 Greenwich Street, Floor 38, New York, NY 10007-2492
aty	+ Adam M. Adler, Kroll Restructuring Administration LLC, (F/K/A Prime Clerk LLC), 55 East 52nd Street, 17th Floor New York, NY 10055-0002
aty	+ Douglas J Schneller, Rimom, P.C., 245 Park Ave., 39th Floor, New York, NY 10167-4000
aty	+ Oxana Kozlov, 649 Dunholme Way, Sunnysvale, CA 94087-3403
cr	+ Ad Hoc Group of Dollar Lenders, Seth H. Lieberman, Esq., Pryor Cashman LLP, 7 Times Square, 40th Fl., New York, NY 10036-6570
cr	+ Allyson Staahl Drew, 733 Via Palo Alto, Aptos, CA 95003-5632
unk	+ BAO Family Holdings LLC, c/o MEDINA LAW FIRM LLC, 1200 N. Federal Highway, Second Floor, Boca Raton, FL 33432 U.S. 33432-2803
cr	+ Barry Habib, c/o James M. Sullivan, Windels Marx Lane & Mittendorf, LLP, 156 W. 56th Street, New York, NY 10019-3800
cr	+ Brian Walls, c/o Robbins DiMonte, Ltd., 180 N. LaSalle Street, Suite 3300, Chicago, IL 60601-2808
tee	+ Ceratosaurus Investors, L.L.C., c/o Farallon Capital Management, L.L.C., One Maritime Plaza, Suite 2100, San Francisco, CA 94111-3511
br	+ Cherokee Acquisition, 1384 Broadway, Suite 906, New York, NY 10018, UNITED STATES 10018-6146
cr	David Standish, Fish Lock Road, 4th Floor, LM Business Centre, Road Town, Tortola, BRITISH VIRGIN ISLANDS
cr	+ FTXCREDITOR, LLC, 1509 Bent Ave, Cheyenne, WY 82001-4310
intp	+ Gemini Trust Company, LLC, 600 3rd Avenue, 2nd Floor, New York, NY 10016-1919
unk	+ Internal Revenue Service, United States Attorney's Office - SDNY, 86 Chambers St., 3rd Flood, New York, NY 10007-1825
cr	James Drury, Fish Lock Road, 4th Floor, LM Business Centre, Road Town, Tortola, BRITISH VIRGIN ISLANDS
cna	+ Kroll Restructuring Administration LLC Claims Agen, (Formerly Prime Clerk LLC), 55 East 52nd Street, 17th Floor, www.kroll.com New York, NY 10055-0002
sp	+ Morrison Cohen LLP, 909 Third Avenue, New York, NY 10022-4784
cr	+ NYS Office of the Attorney General, NYS Office of the Attorney General, 28 Liberty Street, New York, NY 10005-1400
cr	Paul Pretlove, Osiris, Coastal Buildings, Wickham's Cay II, PO Box 4857, Road Town, Tortola BRITISH VIRGIN ISLANDS
cr	+ U.S. Securities and Exchange Commission, New York Regional Office, 100 Pearl St., Suite 20-100, New York, NY 10004-6003
cr	+ Vivian Farmery, c/o Stuart P. Gelberg, Esq., 125 Turkey Lane, Cold Spring Harbor, NY 11724-1713
unk	+ Washington State Taxing Agencies, Bankruptcy & Collections Unit, 800 5th Ave, Suite 2000, Seattle, WA 98104-3188
8012402	+ 250 Park Avenue, c/o Leech Tishman Robinson Brog PLLC, Attn: Fred B. Ringel, Esq., 875 Third Avenue, 9th Floor, New York, NY 10022-0123
7993808	+ ASK LLP, Edward E. Neiger, Esq., Marianna Udem, Esq., 60 East 42nd Street, 46th Floor, New York, New York 10165-0043
8238333	+ Ad Hoc Group of Dollar Lenders, Pryor Cashman LLP - Seth H. Lieberman, E, 7 Times Square, 40th Fl., New York, N.Y. 10036-6570
8025583	+ Adam J. Goldberg, Christopher Harris, LATHAM & WATKINS LLP, 1271 Avenue of the Americas, New York, NY 10020-1300
8025509	+ Adam J. Goldberg, LATHAM & WATKINS LLP, 1271 Avenue of the Americas, New York, NY 10020-1300
8001068	+ Andrew G. Dietderich, James L. Bromley, SULLIVAN & CROMWELL LLP, 125 Broad Street, New York, New York 10004-2498
8030698	+ Andrew Weaver, Cleary Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, New York 10006-1404
7997711	+ BAIRD HOLM LLP, Jeremy C. Hollebeak, 1700 Farnam St. Ste. 1500, Omaha, NE 68102-2078
8248467	+ BAO FAMILY HOLDINGS LLC, c/o MEDINA LAW FIRM LLC, 1200 N. FEDERAL HIGHWAY, SECOND FLOOR, BOCA RATON, FL 33432-2846
8221929	+ BROWN RUDNICK LLP, Matthew A. Sawyer, Esq., One Financial Center, Boston, MA 02111-2600
8221928	+ BROWN RUDNICK LLP, Kenneth J. Aulet, Esq., Seven Times Square, New York, NY 10036-6548
8008485	+ Benjamin Mintz, Marcus Asner, Justin Imperato, ARNOLD & PORTER KAYE SCHOLER LLP, 250 West 55th Street New York, New York 10019-7649
8438751	+ Benjamin S. Kaminetzky, Brett M. McMahon, Jacquelyn S. Knudson, Davis Polk & Wardwell LLP, 450 Lexington Avenue New York, New York 10017-3982
8252393	+ Brad Lenox, Cleary Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, New York 10006-1404
8025587	+ Brett M. Neve, Nacif Taousse, LATHAM & WATKINS LLP, 1271 Avenue of the Americas, New York, NY 10020-1300
8001069	+ Brian D. Glueckstein, Alexa J. Kranzley, Christian P. Jensen, SULLIVAN & CROMWELL LLP, 125 Broad Street New York, New York 10004-2498
8021359	+ Catherine V. LoTempio, Andrew J. Matott, SEWARD & KISSEL LLP, One Battery Park Plaza, New York, NY 10004-1485

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7993856 + Christian Ribeiro, Cleary Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, New York 10006-1404  
7994362 + Christopher A. Ward, Polsinelli PC, 222 Delaware Avenue, Suite 1101, Wilmington, DE 19801-1621  
8252441 + David Z. Schwartz, Cleary Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, New York 10006-1404  
8252448 + Deandra Fike, Cleary Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, New York 10006-1404  
8010377 + Foundry Digital LLC, c/o Aaron L. Hammer, Esq., HORWOOD MARCUS & BERK CHARTERED, 500 W. Madison St., Ste. 3700, Chicago, IL 60661-4591  
8012455 + Fred B. Ringel, Esq., Leech Tishman Robinson Brog, PLLC, 875 Third Avenue, 9th Floor, New York, New York 10022-0123  
8213108 + Gabriel Tapalaga, Esq., Asst. Atty. General, NYS Office of the Attorney General, Investor Protection Bureau, 28 Liberty S t., 21st Floor New York, NY 10005  
7999158 + Gregory F. Pesce, WHITE & CASE LLP, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606-4418  
8010732 + HORWOOD MARCUS & BERK CHARTERED, Aaron L. Hammer, Nathan E. Delman, 500 W. Madison St., Ste. 3700, Chicago, IL 60661-4591  
8006097 + Heath D. Rosenblat, Esq., MORRISON COHEN LLP, 909 Third Avenue, 27th Floor, New York, New York 10022-4784  
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7994258 + Hughes Hubbard & Reed LLP, One Battery Park Plaza, New York, New York 10004, Attention: Anson B. Frelinghuysen, Esq. 10004-1471  
7994259 + Hughes Hubbard & Reed LLP, One Battery Park Plaza, New York, New York 10004, Attention: Dustin S. Smith, Esq. 10004-1471  
7994260 + Hughes Hubbard & Reed LLP, One Battery Park Plaza, New York, New York 10004, Attention: Jeffrey S. Margolin, Esq. 10004-1471  
7999147 + J. Christopher Shore, Philip Abelson, Michele J. Meises, WHITE & CASE LLP, 1221 Avenue of the Americas New York, New York 10020-1001  
7998539 + Jack Massey, Cleary Gottlieb Steen & Hamilton LLP, 2112 Pennsylvania Avenue, N.W., Washington, D.C. 20037-3229  
8003438 + James M. Sullivan, WINDELS MARX LANE & MITTENDORF, LLP, 156 West 56th Street, New York, New York 10019-3800  
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8006964 + Jason P. Gottlieb, Esq., MORRISON COHEN LLP, 909 Third Avenue, 27th Floor, New York, New York 10022-4784  
7999337 + Jeffrey Bernstein, Esq., MCELROY, DEUTSCH, MULVANEY &, CARPENTER, LLP, 570 Broad Street, Suite 1401, Newark, NJ 07102-4560  
7994361 + Jeremy R. Johnson, Polsinelli PC, 600 Third Avenue, 42nd Floor, New York, NY 10016-1924  
8441081 + John A. Pintarelli, PILLSBURY WINTHROP SHAW PITTMAN LLP, 31 West 52nd Street, New York, NY 10019-6118  
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8445544 + K&L GATES LLP, 599 Lexington Avenue, New York, New York 10022-7615, Attn: Robert T. Honeywell  
8447795 + K&L GATES LLP, Carly S. Everhardt, 200 S. Biscayne Boulevard, Suite 3900, Miami, Florida 33131-2370  
8015747 + KAPLAN FOX & KILSHEIMER LLP, Jeffrey P. Campisi, Esq., 800 Third Avenue, 38 th Floor, New York, NY 10022-7641  
8457396 + KILPATRICK TOWNSEND & STOCKTON LLP, Aaron L. Hammer, Nathan E. Delman, 500 W. Madison St., Ste. 3700, Chicago, IL 60661-4591  
7998497 + KOBRE & KIM LLP, Danielle L. Rose, Daniel J. Saval, John G. Conte, 800 Third Avenue New York, New York 10022-7649  
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8015792 + LOWENSTEIN SANDLER LLP, Michael S. Etkin, Esq., Andrew D. Behlmann, Esq., Michael Papandrea, Esq., One Lowenstein Drive Roseland, New Jersey 07068-1740  
8013088 + Luke A. Barefoot, Cleary Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, New York 10006-1404  
8241058 + MCDERMOTT WILL & EMERY LLP, Darren Azman, Joseph B. Evans, Lucas Barrett, One Vanderbilt Avenue New York, New York 10017-3978  
7993811 + Michael Weinberg, Cleary Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, New York 10006-1404  
7994261 + NORTON ROSE FULBRIGHT US LLP, Eric DaucherVictoria V. Corder, Francisco Vazquez, 1301 Avenue of the Americas, New York, New York 10019-6022  
8038445 + NYS Office of the Attorney General, 28 Liberty Street, 21 Floor, NY, NY 10005-1495  
7999310 + New Jersey Bureau of Securities, c/o McElroy Deutsch, Attn: Jeffrey Bernstein, Esq., 570 Broad Street, Ste. 1401, Newark, NJ 07102-4532  
7999311 + New Jersey Bureau of Securities, c/o McElroy Deutsch, Attn: Virginia Shea, Esq., 1300 Mt. Kemble Ave., Morristown, NJ 07960-8009  
7999315 + New Jersey Bureau of Securities, c/o McElroy Deutsch, Attn: Nicole Leonard, Esq., 225 Liberty St., 36th Floor, New York, NY 10281-5001  
7999339 + Nicole Leonard, Esq., MCELROY, DEUTSCH, MULVANEY &, CARPENTER, LLP, 225 Liberty Street, 36th Floor, New York, NY 10281-5001  
8025589 + Nima H. Mohebbi, Tiffany M. Ikeda, LATHAM & WATKINS LLP, 355 South Grand Avenue, Suite 100, Los Angeles, CA 90071-3104  
7993970 + PROSKAUER ROSE LLP, Brian S. Rosen, Vincent Indelicato, Megan R. Volin, Eleven Times Square New York, NY 10036-6600  
8441098 + Patrick E. Fitzmaurice, PILLSBURY WINTHROP SHAW PITTMAN LLP, 31 West 52nd Street, New York, NY 10019-6118  
8449178 + Pillsbury Winthrop Shaw Pittman LLP, 31 West 52nd Street, New York, New York 10019-6118  
8449372 + Proof of Claim # 167, 411 West Putnam Ave, Suite 425, Greenwich, CT 06830-6263  
7993813 + Richard C. Minott, Cleary Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, New York 10006-1404  
8036304 + Rishi Zutshi, Cleary Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, New York 10006-1404  
8015748 + SILVER GOLUB & TEITELL LLP, Ian W. Sloss, Esq., One Landmark Square, 15th Floor, Stamford, CT 06901-2616  
8449373 + Schedule F, Line No. 3.1.0269, 411 West Putnam Ave, Suite 425, Greenwich, CT 06830-6263  
8015213 + Securities Litigation Lead Plaintiffs, c/o M. Etkin, A. Behlmann & M. Papandrea, Lowenstein Sandler LLP, One Lowenstein Drive, Roseland, NJ 07068-1791  
8238699 + Seth H. Lieberman, Matthew W. Silverman, Pryor Cashman LLP, 7 Times Square, New York, New York 10036-6569

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8021518 + Soichiro Michael Moro c/o Marcus Asner, 250 West 55th Street, New York, NY 10019-9710  
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8252392 + Thomas S. Kessler, Cleary Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, New York 10006-1404  
7999338 Virginia T. Shea, Esq., MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP, 1300 Mt. Kemble Avenue, P.O. Box 2075  
Morristown, NJ 07962-2075  
8433703 + WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Attention: Caroline Zalka 10153-0119  
7995876 + WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Attention: Jeffrey D. Saferstein, Ronit Berkovich  
10153-0119  
8433704 + WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Attention: Jenna Harris 10153-0119  
8433705 + WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Attention: Jennifer Lau 10153-0119  
8433702 + WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Attention: Jonathan Polkes 10153-0119  
7993968 + WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Jeffrey D. Saferstein, Ronit Berkovich 10153-0119  
7993969 + WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Jessica Liou, Furqaan Siddiqui 10153-0119  
8238669 + WILLKIE FARR & GALLAGHER LLP, 787 Seventh Avenue, New York, New York 10019-6099  
8238670 + WILLKIE FARR & GALLAGHER LLP, 1875 K Street, N.W., Washington, DC 20006-1239

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Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
tee	Email/Text: CreditNotices@contrariancapital.com	May 03 2024 18:55:00	CONTRARIAN FUNDS, LLC, 411 West Putnam Avenue, Suite 225, Greenwich, CT 06830
unk	Email/Text: EBN@primeclerk.com	May 03 2024 18:55:00	Kroll Restructuring Administration LLC, (f/k/a Prime Clerk LLC), 55 East 52nd Street, 17th Floor, New York, NY 10055
cr	+ Email/Text: AGBankRevenue@ag.tn.gov	May 03 2024 18:55:00	TN Dept of Revenue, c/o TN Attorney General's Office, Bankruptcy Division, PO Box 20207, Nashville, TN 37202-4015
intp	Email/Text: bcd@oag.texas.gov	May 03 2024 18:55:00	Texas Department of Banking, c/o Office of the Texas Attorney General, Bankruptcy & Collections Division, P. O. Box 12548, Austin, TX 78711-2548
intp	Email/Text: bcd@oag.texas.gov	May 03 2024 18:55:00	Texas State Securities Board, c/o Texas Attorney General, Bankruptcy & Collections Division, PO Box 12548, Austin, TX 78711-2548
cr	^ MEBN	May 03 2024 18:52:53	U.S. Securities and Exchange Commission, New York Regional Office, 100 Pearl St., Suite 20-100, New York, NY 10004-6003
7993997	^ MEBN	May 03 2024 18:52:50	KIRKLAND & ELLIS LLP, KIRKLAND & ELLIS INTERNATIONAL LLP, Joshua A. Sussberg, P.C., 601 Lexington Avenue, New York, New York 10022-4611
7993999	^ MEBN	May 03 2024 18:52:48	KIRKLAND & ELLIS LLP, KIRKLAND & ELLIS INTERNATIONAL LLP, Ross J. Fiedler, 601 Lexington Avenue, New York, New York 10022-4611
7993998	^ MEBN	May 03 2024 18:52:46	KIRKLAND & ELLIS LLP, KIRKLAND & ELLIS INTERNATIONAL LLP, Christopher Marcus, P.C., 601 Lexington Avenue, New York, New York 10022-4611
8241059	Email/Text: wire@mwe.com	May 03 2024 18:55:00	MCDERMOTT WILL & EMERY LLP, Gregg Steinman, 333 SE 2nd Avenue, Suite 4500, Miami, Florida 33131-2184
8025514	+ Email/Text: harveystrickon@paulhastings.com	May 03 2024 18:55:52	Official Committee of Unsecured, Creditors of FTX Trading Ltd., et al., c/o Paul Hastings LLP, Attn: Ken Pasquale, Esq., 200 Park Avenue, New York, NY 10166-0019
8016220	+ Email/Text: AGBankRevenue@ag.tn.gov	May 03 2024 18:55:00	TN Dept of Revenue, c/o TN Attorney General's Office, Bankruptcy Division, PO Box 20207, Nashville, Tennessee 37202-4015

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**BYPASSED RECIPIENTS**

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Brad Greer
aty		Cleary Gottlieb Steen & Hamilton LLP
intp		250 Park LLC
unk		Ad Hoc Group of Claimants
cr		Ad Hoc Group of Creditors
cr		Ad Hoc Group of Genesis Customers
cr		Ad Hoc Group of Genesis Lenders
cr		Adrian McClendon
cr		Albert Chien
cr		Alejandro Arias-Chavez
fa		Alvarez & Marsal North America, LLC
cr		Anand Balasubramanian
intp		Anonymous Lender 79
unk		Ariam Asmerom
cr		Audrey Benhaim
unk		Barry Silbert
fa		Berkeley Research Group, LLC
cr		Bev Bhattii
cr		Brandon Bass
cr		Brandon Donohue
cr		Brandon Stowe
unk		Brian Chancey
cr		Brian Tech
cr		Bridgett Tobler
unk		CANYON-ASP FUND, LP
cr		Caramila Capital Management LLC
cr		Christopher Harris
cr		Cicero Offerle
unk		Claimant 351
unk		Clerk's Office, U.S. Bankruptcy Court SDNY
unk		Clinton Mueller
unk		Cody Smith
cr		Cole Lemaster
cr		D. Winslow Blankenship
cr		DGR Capital LLC
cr		Damany Browne
cr		Daniel Padilla
unk		David Finkelstein
cr		David Morton
unk		Decentralized Wireless Foundation, Inc.
cr		Delvin Hale
unk		Diego Trazzi
unk		Digital Currency Group, Inc.
unk		Digital Finance Group Co., 23 Lime Tree Bay Avenue, Grand Cayman, KY1-1104, CAYMEN ISLAND
cr		Dillion Overturf
unk		Dionys Medrano
unk		Dominic Macri
unk		Donald Cameron Warthan
unk		Donut, Inc.
unk		Dustin Thayer
unk		Eduardo Gutarra
intp		Eric Asquith
cr		Eric Saleh
cr		Eric Shipe
unk		FT Digital Asset Opportunities Holdings, LP
intp		FTX Trading Ltd. and affiliated debtors

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unk	Fir Tree Capital Opportunity Master Fund III, LP
tee	Fir Tree Digital Asset Opportunities Holdings, LLC
unk	Fir Tree Value Master Fund, LP
intp	Foreign Representatives of Three Arrows Capital, L
cr	Foundry Digital LLC
cr	Franklin Ferguson
intp	GPD Holdings LLC d/b/a Coinflip
unk	Gemini Trust Company, LLC, Acting in capacity as A
cr	Genesis Crypto Creditors Ad Hoc Group
unk	Glen Kratochvil
unk	Gordon Sun
op	Grant Thornton LLP
cr	Grayscale Investments, LLC
unk	Gregory Raab
op	Houlihan Lokey Capital, Inc.
cr	Ivan Wong
unk	J. Sebastian Rojas
cr	Jason Cooley
unk	Jason Hovey
cr	Jayvinth Johnson
cr	Jefferies Leveraged Credit Products, LLC
unk	Jefferies Leveraged Credit Products, LLC
unk	Jiapeng Liu
cr	Jody Ezell
cr	Joe Ezell
cr	Joel Gdowski
unk	Joseph Kurian
cr	Joshua Silverman
cr	Justin Thompson
cr	Kedar Gratton
cr	Laskisha Owten
cr	Latasha Banks
cr	Lorenzo Rodriguez Almonte
fa	M3 Advisory Partners, LP
unk	Marcos Holding I LLC
unk	Mark Wade
unk	Mazen Hafez
unk	Michael Brown
cr	Michael Trolinder
cr	Mirana Corp.
fa	Moelis & Company LLC
unk	Mohammad Rahman
cr	Mondrell Reid
cr	Moneybites Media Inc.
unk	Nicholas J. Talian
unk	Nicholas McDonald
cr	Nicholas Moore
unk	Nicholas Serres
cr	Nikisha Ceaser
intp	Official Committee of Unsecured Creditors of FTX T
cr	Oscar Ramirez
unk	PareFi Digital Credit Fund LP
cr	Paul Florindo
unk	Pete Berardi
unk	Peter Kim
cr	Raleigh Gambino
cr	Residia Asset Management AG
unk	Richard Zembol
cr	Ronald DeSarro
cr	Ross D. Blankenship
cr	SOF International, LLC
cr	Sadhana Cherukuri
unk	Samuel Schwarz

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cr		Scott Knoll
intp		Securities Litigation Lead Plaintiffs
cr		Shamoniquea Williams
cr		Shawn Farris
cr		Soichiro "Michael" Moro
cr		Sophie Pack
unk		Streami Inc.
cr		Teddy Andre Amadeo Gorisse
crem		The Official Committee of Unsecured Creditors
cr		Three Arrows Fund, Ltd (in Liquidation)
cr		Tyler Martin
intp		Valour Inc.
unk		Vashita Dhir
cr		Willi Eugene
unk		Xclaim Capital Holdings, LLC
unk		Xiaoxiao Gu
unk		Yosif Sharif
cr		Zachary Berman
7994337		Caramila Capital Management LLC
7997364		Digital Finance Group Co., 23 Lime Tree Bay Avenue, Grand Cayman, Cayman Island, KY1-1104
7996784		Residia Asset Management AG
cr	*+	New Jersey Bureau of Securities, c/o McElroy Deutsch, Attn: Jeffrey Bernstein, Esq., 570 Broad Street, Suite 1401, Newark, NJ 07102-4532
unk	*+	Oxana Kozlov, 649 Dunholme Way, Sunnyvale, CA 94087-3403
8025586	*+	Adam J. Goldberg, Christopher Harris, LATHAM & WATKINS LLP, 1271 Avenue of the Americas, New York, NY 10020-1300
8021374	*+	STUART P. GELBERG, ESQ., 125 Turkey Lane, Cold Spring Harbor, NY 11724-1713

TOTAL: 140 Undeliverable, 4 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: May 05, 2024

Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

**The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 3, 2024 at the address(es) listed below:**

<b>Name</b>	<b>Email Address</b>
Aaron L. Hammer	on behalf of Creditor Foundry Digital LLC ahammer@ktslaw.com ecfnofices@hmbllaw.com;ndelman@hmbllaw.com
Adam J. Goldberg	on behalf of Interested Party Foreign Representatives of Three Arrows Capital Ltd. (in liquidation) adam.goldberg@lw.com, adam-goldberg-3218@ecf.pacerpro.com,new-york-ma-2860@ecf.pacerpro.com
Alexandra Troiano	on behalf of Creditor NYS Office of the Attorney General atroiano@westermanllp.com
Allison Dawn Weissman	on behalf of Creditor Jefferies Leveraged Credit Products LLC acitron@orrick.com
Amanda Ann Parra Criste	on behalf of Creditor Committee The Official Committee of Unsecured Creditors aparracriste@whitecase.com mco@whitecase.com;jdisanti@whitecase.com



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Andrew G. Dietderich	on behalf of Interested Party FTX Trading Ltd. and affiliated debtors dietdericha@sullcrom.com s&cmanagingclerk@sullcrom.com;andrew-dietderich-6008@ecf.pacerpro.com
Andrew W. Weaver	on behalf of Debtor Genesis Global Holdco LLC aweaver@cgsh.com, maofiling@cgsh.com
Anson B. Frelinghuysen	on behalf of Unknown Gemini Trust Company LLC, Acting in capacity as Agent on behalf of Earn users frelingh@hugheshubbard.com, anson-frelinghuysen-4039@ecf.pacerpro.com
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Benjamin Beller	on behalf of Interested Party FTX Trading Ltd. and affiliated debtors bellerb@sullcrom.com
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